

This is a Public Announcement for information purpose only. This is not a Prospectus Announcement and does not constitute an invitation or offer to subscribe to, acquire or purchase the equity shares of Future Supply Chain Solutions Limited. Not for distribution outside India.



FUTURE SUPPLY CHAIN SOLUTIONS LIMITED

Our Company was incorporated as Future Logistic Solutions Limited on March 8, 2006 at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956 and received a certificate of commencement of business dated March 31, 2006. Subsequently, the name of our Company was changed to Future Supply Chain Solutions Limited and a fresh certificate of incorporation consequent to the change of name was issued by the RoC dated October 23, 2009. For details in relation to the change in the name, and the registered office of our Company, please see the section entitled "History and Certain Corporate Matters" on page 128 of the Draft Red Herring Prospectus dated August 23, 2017 (the "DRHP").

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai 400 060; **Tel:** +91 22 6644 2200; **Fax:** +91 22 6644 2201; **Corporate Office:** 7th Floor, 349 Business Point, Western Express Highway, Andheri (East), Mumbai 400 069; **Contact Person:** Vimal K. Dhruve, Company Secretary and Compliance Officer; **E-mail:** investorrelations@futuresupplychains.com; **Website:** www.futuresupplychains.com; **Corporate Identity Number:** U63030MH2006PLC160376

PROMOTER OF OUR COMPANY: FUTURE ENTERPRISES LIMITED

PUBLIC OFFER OF UP TO 9,784,570 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF FUTURE SUPPLY CHAIN SOLUTIONS LIMITED (OUR "COMPANY") FOR CASH AT A PRICE OF ₹ [·] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [·] PER EQUITY SHARE) AGGREGATING UP TO ₹ [·] MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO 7,827,656 EQUITY SHARES BY GRIFFIN PARTNERS LIMITED (THE "INVESTOR SELLING SHAREHOLDER") AND UP TO 1,956,914 EQUITY SHARES BY OUR PROMOTER, FUTURE ENTERPRISES LIMITED (THE "PROMOTER SELLING SHAREHOLDER", TOGETHER WITH THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS"). THE OFFER WOULD CONSTITUTE AT LEAST [·]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY MAY IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE LEAD MANAGERS OFFER A DISCOUNT TO RETAIL INDIVIDUAL BIDDERS ("RETAIL DISCOUNT") IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE LEAD MANAGERS AND WILL BE ADVERTISED IN: (I) ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, FINANCIAL EXPRESS, (II) ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, JANSATTA, AND (III) MUMBAI EDITION OF THE MARATHI NEWSPAPER, NAVSHAKTI (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES.

CORRIGENDUM TO THE DRHP

NOTICE TO INVESTORS (THE "NOTICE")

This is with reference to the DRHP filed with the Securities and Exchange Board of India on August 24, 2017 in relation to the Offer. Attention of the investors is drawn to the following:

Our Promoter and Promoter Group: In the section entitled "Our Promoter and Promoter Group – Promoter Group" on pages 154 and 155 of the Draft Red Herring Prospectus, the names of entities forming part of the Promoter Group ("Promoter Group Entities") have been disclosed. Future Merchandising and Sourcing Pte. Limited shall be deemed to be included therein and accordingly, the list of Promoter Group Entities shall stand modified to such extent.

This Notice is required to be read in conjunction with the DRHP and the DRHP shall stand amended to the extent stated hereinabove. All capitalized terms used in this Notice shall, unless the context otherwise requires, have the meanings ascribed to such terms in the DRHP.

For FUTURE SUPPLY CHAIN SOLUTIONS LIMITED
On behalf of the Board of Directors

Place: Mumbai

Date: November 9, 2017

Sd/-

Company Secretary and Compliance Officer

FUTURE SUPPLY CHAIN SOLUTIONS LIMITED is proposing, subject to, applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI at www.sebi.gov.in and at the websites of the GCBRLMs at www.edelweissfin.com, www.india.clsa.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively and the BRLMs at www.idfcbank.com, www.iifcap.com and www.yesinvest.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the DRHP including the section entitled "Risk Factors" on page 16 of the DRHP.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. The Equity Shares have not been and will not be registered under the US Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable United States state securities laws.