

**Name of the Issue: YES Bank Limited**

1. **Type of Issue:** FPO
2. **Issue size (INR crore):** 15,000 (Source: Basis of Allotment)
3. **Grade of issue along with name of the rating agency:**
  - i. **Name:** Not Applicable
  - ii. **Grade:** Not Applicable
4. **Subscription Level (Number of times):** Overall 1.00 times (after removing multiple and duplicate bids and technical rejection cases) (Source: Basis of Allotment)

**5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:**

Particulars	Percentage
i. allotment in the issue <sup>(1)</sup>	64.95%
ii. at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2020)	60.44%
iii. at the end of 1st FY (March 31, 2021)	60.48%
iv. at the end of 2nd FY (March 31, 2022) <sup>(2)</sup>	-
v. at the end of 3rd FY (March 31, 2022) <sup>(2)</sup>	-

1. Source: Basis of Allotment.

\* QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

**6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):**

(Rs. In Crores)

Parameters	1st FY (March 31, 2021) *	2nd FY (March 31, 2022) *	3rd FY (March 31, 2022) *
Income from operations	-	-	-
Net Profit for the period	-	-	-
Paid-up equity share capital	-	-	-
Reserves excluding revaluation reserves	-	-	-

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed

**7. Trading Status in the scrip of the issuer:**

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
i. at the end of 1st FY (March 31, 2021)	Frequently Traded
ii. at the end of 2nd FY (March 31, 2022) *	-
iii. at the end of 3rd FY (March 31, 2023) *	-

\* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

**8. Change in Directors of issuer from the disclosures in the offer document:**

Particulars	Name of the Director	Appointed / Resigned
i. at the end of 1st FY (March 31, 2021)	Ravindra Pandey	Appointed w.e.f November 03, 2020
	Mr. Swaminathan Janakiraman	Resignation w.e.f October 28, 2020
	V S Radhakrishnan	Appointed w.e.f July 31, 2020

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	Partha Sengupta	Resigned w.e.f July 24,2020
ii. at the end of 2nd FY (March 31, 2022) *	-	-
iii. at the end of 3rd FY (March 31, 2023) *	-	-

\* Changes in directors not disclosed as reporting for relevant fiscal years has not been completed

**9. Status of implementation of project/ commencement of commercial production:**

- i. **As disclosed in the offer document:** Not Applicable.
- ii. **Actual implementation:** Not Applicable
- iii. **Reasons for delay in implementation, if any:** Not Applicable

**10. Status of utilization of issue proceeds:**

- i. **As disclosed in the offer document:**

(INR crore)

Particulars	Amount
Ensuring adequate capital to support growth and expansion, including enhancing our Bank's solvency and capital adequacy ratio	15,000.00

Prospectus dated July 18, 2020

- ii. **Actual utilization:**

(INR crores)

Particulars	Amount	Estimated utilization up to March 31, 2021
Ensuring adequate capital to support growth and expansion, including enhancing our Bank's solvency and capital adequacy ratio	-	-

Will be updated in due course

- iii. **Reasons for deviation, if any:** Not Applicable

**11. Comments of monitoring agency, if applicable**

- i. **Comments on use of funds:** Not Available
- ii. **Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document:** Not Available
- iii. **Any other reservations expressed by the monitoring agency about the end use of funds:** Not Available

**12. Pricing Data:**

**Issue Price:** INR 12

**Designated Stock Exchange:** BSE

**Listing Date:** July 27, 2020

Price Parameters	At close of listing day (July 27, 2020)	At close of 30th calendar day from listing day (August 26, 2020)	At close of 90th calendar day from listing day (October 23, 2020)#	As at the end of 1st FY after the listing of the issue (March 31, 2021)		
				Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	12.30	14.65	13.30	15.60	30.60	11.70
Nifty	11131.80	11549.60	11930.35	14690.7	15314.70	8083.80
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price Parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2022) *			As at the end of 3 <sup>rd</sup> FY after the listing of the issue (March 31, 2023) *		
	Closing Price	High (during FY)	Low (during FY)	Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	-	-	-	-	-	-
Nifty	-	-	-	-	-	-
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Source: NSE

\*Pricing Data not disclosed as reporting for the relevant fiscal years has not been complete

# The 30th and 90th calendar day from listed day have been taken as listing day plus 29 and 89 calendar days. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day has been considered for the computation. Pricing Data not disclosed as reporting for the 30th and 90th from listing day has not been complete

**13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratios <sup>(2)</sup>		As disclosed in the Offer Document	At the end of 1st FY (March 31, 2021) *	At the end of 1st FY (March 31 2022) *	At the end of 1st FY (March 31 2023) *
EPS (Basic)	Issuer	2	-	-	-
	Peer Group & Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E (Basic)	<b>Issuer:</b>				
	Basic P/E	(56.11)	-	-	-
	Peer Group & Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RONW (%)	Issuer	NM	-	-	-
	Peer Group & Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV	Issuer	(81.94)	-	-	-
	Peer Group & Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable

\*Not disclosed as the reporting for the relevant fiscal years has not been complete

**14. Any other Material Information:**

Note: For other material information, please refer <https://www.bseindia.com/corporates/ann.html> & <https://www.nseindia.com/companies-listing/corporate-filings-announcements>