

Name of the Issue: Macrotech Developers Limited

1. Type of Issue: IPO

2. Issue size (INR crore): 2,500 (Fresh Issue) (*Source: Basis of Allotment*)

3. Grade of issue along with name of the rating agency:

- i. **Name:** Not Applicable
- ii. **Grade:** Not Applicable

4. Subscription Level (Number of times): 1.19 times (after removing technical rejection and excludes anchor allotment) (*Source: Basis of Allotment*)

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
i. allotment in the issue ⁽¹⁾	8.80%
ii. at the end of the 1st Quarter immediately after the listing of the issue	9.71%
iii. at the end of 1 st FY (March 31, 2022)*	Not Available
iv. at the end of 2 nd FY (March 31, 2023)*	Not Available
v. at the end of 3 rd FY (March 31, 2024)*	Not Available

* QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.
1. Basis of Allotment.

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Standalone)

(in INR Crore)

Parameters	1 st FY (March 31, 2022)*	2 nd FY (March 31, 2023)*	3 rd FY (March 31, 2024)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Trading Status in the scrip of the issuer:

Company's Equity Shares are listed on both BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”).

Particulars	Status
i. at the end of 1st FY (March 31, 2022) *	Not Available
ii. at the end of 2nd FY (March 31, 2023)*	Not Available
iii. at the end of 3rd FY (March 31, 2024)*	Not Available

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
i. at the end of 1st FY (March 31, 2022)*	Not Available	Not Available

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Particulars	Name of the Director	Appointed / Resigned
ii. at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
iii. at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

* Changes in directors not disclosed as reporting for relevant fiscal years has not been completed.

9. Status of implementation of project/ commencement of commercial production:

- i. **As disclosed in the offer document:** Not Applicable.
- ii. **Actual implementation:** Not Applicable
- iii. **Reasons for delay in implementation, if any:** Not Applicable

10. Status of utilization of issue proceeds:

- i. As disclosed in the offer document:

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds
Reduction of the aggregate outstanding borrowings of our Company on a consolidated basis	1500.00
Acquisition of land or land development rights	375.00
General corporate purposes	532.77
Total	2407.77

Source: Prospectus dated August 13, 2021

- ii. Actual utilization*

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds
Reduction of the aggregate outstanding borrowings of our Company on a consolidated basis	1500.00
Acquisition of land or land development rights	164.12
General corporate purposes	532.77
Total	2196.89

* Up to September 30, 2021. Issue proceeds to be utilized over FY22 and FY23. Source: Statement of deviation/variation in utilization of funds as on September 30, 2021, BSE

- iii. Reasons for deviation, if any - No Deviation

11. Comments of monitoring agency, if applicable

- i. **Comments on use of funds:** No comments
- ii. **Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document:**
No comments
- iii.
- iv. **Any other reservations expressed by the monitoring agency about the end use of funds:**
No comments
- v.

12. Pricing Data:

Issue Price: INR 486

Name of the Issue: Macrotech Developers Limited

Designated Stock Exchange: BSE

Listing Date: April 19, 2021

Price Parameters	At close of listing day (April 19, 2021)	At close of 30th calendar day from listing day ^(#)	At close of 90th calendar day from listing day ^(#)	As at the end of 1 st FY after the listing of the issue (March 31, 2022)*		
				Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	465.25	632.85	852.60	Not Available	Not Available	Not Available
Nifty	14359.45	15,108.10	15,923.40	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price Parameters	As at the end of 2 nd FY after the listing of the issue (March 31, 2023)*			As at the end of 3 rd FY after the listing of the issue (March 31, 2024)*		
	Closing Price	High (during FY)	Low (during FY)	Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Source: NSE

* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

The 30th and 90th calendar day from listed day have been taken as listing day plus 30 and 90 calendar days.

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratios*	Name of the Company	As disclosed in the Offer Document ⁽¹⁾	At the end of 1 st FY (March 31, 2022) ⁽²⁾	At the end of 2 nd FY (March 31, 2023) ⁽²⁾	At the end of 3 rd FY (March 31, 2024) ⁽²⁾
EPS (INR per share) – Basic & Diluted	Issuer:				
	Company (Basic)	18.46	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Brigade Enterprises Limited	6.39	Not Available	Not Available	Not Available
	DLF Limited	(2.41)	Not Available	Not Available	Not Available
	Godrej Properties Limited	10.84	Not Available	Not Available	Not Available
	Oberoi Realty Limited	18.96	Not Available	Not Available	Not Available
	Prestige Estates Projects Limited	10.63	Not Available	Not Available	Not Available
	Sobha Limited	29.69	Not Available	Not Available	Not Available
	Sunteck Realty Limited	7.14	Not Available	Not Available	Not Available
Peer Group: (Consolidated)	11.61	Not Available	Not Available	Not Available	
P/E	Issuer:				
	Company (Basic)	26.33	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Brigade Enterprises Limited	43.62	Not Available	Not Available	Not Available
DLF Limited	N.A.	Not Available	Not Available	Not Available	

All the above information has been updated till Nov 22, 2021 unless indicated otherwise

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	Godrej Properties Limited	131.10	Not Available	Not Available	Not Available
	Oberoi Realty Limited	30.80	Not Available	Not Available	Not Available
	Prestige Estates Projects Limited	25.80	Not Available	Not Available	Not Available
	Sobha Limited	15.56	Not Available	Not Available	Not Available
	Sunteck Realty Limited	48.10	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)	49.16	Not Available	Not Available	Not Available
RoNW	Issuer:				
	Company (Basic)	17.8	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Brigade Enterprises Limited	4.66	Not Available	Not Available	Not Available
	DLF Limited	(26.62)	Not Available	Not Available	Not Available
	Godrej Properties Limited	5.63	Not Available	Not Available	Not Available
	Oberoi Realty Limited	7.99	Not Available	Not Available	Not Available
	Prestige Estates Projects Limited	9.82	Not Available	Not Available	Not Available
	Sobha Limited	11.59	Not Available	Not Available	Not Available
	Sunteck Realty Limited	3.46	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)	2.36	Not Available	Not Available	Not Available
NAV	Issuer:				
	Company (Basic)	103.86	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Brigade Enterprises Limited	119.73	Not Available	Not Available	Not Available
	DLF Limited	139.24	Not Available	Not Available	Not Available
	Godrej Properties Limited	190.64	Not Available	Not Available	Not Available
	Oberoi Realty Limited	237.33	Not Available	Not Available	Not Available
	Prestige Estates Projects Limited	139.41	Not Available	Not Available	Not Available
	Sobha Limited	256.33	Not Available	Not Available	Not Available
	Sunteck Realty Limited	199.50	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)	183.17	Not Available	Not Available	Not Available

1. Prospectus dated April 10, 2021

2. Not disclosed as the reporting for the relevant fiscal years has not been complete

14. Any other Material Information: Not Applicable

Note: For other material information, please refer <https://www.bseindia.com/corporates/ann.html> & <https://www.nseindia.com/companies-listing/corporate-filings-announcements>