

1. **Type of Issue:** IPO
2. **Issue size (INR crore):** 637.97 (OFS) (Source: Basis of Allotment)
3. **Grade of issue along with name of the rating agency:**
 - i. **Name:** Not Applicable
 - ii. **Grade:** Not Applicable
4. **Subscription Level (Number of times):** 109.75 times (after removing multiple and duplicate bids and technical rejection cases) (Source: Basis of Allotment)

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
i. allotment in the issue ⁽¹⁾	6.26%
ii. at the end of the 1st Quarter immediately after the listing of the issue ⁽²⁾	7.10%
iii. at the end of 1st FY (March 31, 2020)	3.95%
iv. at the end of 2nd FY (March 31, 2021)	18.51%
v. at the end of 3rd FY (March 31, 2022)*	Not Applicable

1. Source: Basis of Allotment.

2. Shareholding pattern of December 31, 2019

* QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Consolidated)

(In INR Crore)

Parameters	1st FY (March 31, 2020) ⁽¹⁾	2nd FY (March 31, 2021) ⁽¹⁾	3rd FY (March 31, 2022)*
Income from operations	2,353.54	868.69	Not Applicable
Net Profit for the period	528.57	189.90	Not Applicable
Paid-up equity share capital	160	160	Not Applicable
Reserves excluding revaluation reserves	1,167.82	1,306.95	Not Applicable

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

⁽¹⁾ Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2020 and March 31, 2021

7. Trading Status in the scrip of the issuer:

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

Particulars	Status
i. at the end of 1st FY (March 31, 2020)	Frequently Traded
ii. at the end of 2nd FY (March 31, 2021)	Frequently Traded
iii. at the end of 3rd FY (March 31, 2022)*	Not Applicable

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
i. at the end of 1st FY (March 31, 2020)	Smita Rawat	Resigned w.e.f. October 10, 2019 (Part-time Government Director)
	Dr Dheeraj Sharma, Rabi Narayan Bohidar and Smt Kanak Aggarwal	Appointed as Independent Director
	Shri Sanjeeb Kumar	Appointed as an Additional Director, in the category of nominee of Ministry of Railways, Government of India w.e.f. February 13, 2020
	Shri Vinay Srivastava	Appointed as Additional Director (Part Time Government Director) w.e.f. March 20, 2020
ii. at the end of 2nd FY (March 31, 2021)	Comal Sundaramurti	Cessation as Independent Director w.e.f. Oct 12, 2020
	Vinay Srivastava	Re-Appointment as Part-time Government Director
	Sanjeeb Kumar	Cessation as Director Finance w.e.f. May 5, 2020
	Ajit Kumar	Appointment as Director Finance w.e.f. May 29, 2020
	Sachin Chaturvedi	Cessation as Independent Director w.e.f. Oct, 09, 2020
	Mahendra Mall	Cessation as Managing Director w.e.f. Feb 01, 2021
	Smt. Rajni Hasija	Appointment/additional charge of CMD w.e.f. 01/02/2021
	Sarita Deshpande	Cessation as Independent Director w.e.f. March 28, 2021
iii. at the end of 3rd FY (March 31, 2022)*	Not Applicable	Not Applicable

* Changes in directors not disclosed as reporting for relevant fiscal years has not been completed

9. Status of implementation of project/ commencement of commercial production:

- i. **As disclosed in the offer document:** Not Applicable. As the Offer was an offer for sale and the Company did not receive any proceeds from the Offer
- ii. **Actual implementation:** Not Applicable
- iii. **Reasons for delay in implementation, if any:** Not Applicable

10. Status of utilization of issue proceeds: Not Applicable

11. Comments of monitoring agency, if applicable

- i. **Comments on use of funds:** Not applicable. As the Offer was an offer for sale and the Company did not receive any proceeds from the Offer, the Company was not required to appoint a monitoring agency.
- ii. **Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document:** Not applicable
- iii. **Any other reservations expressed by the monitoring agency about the end use of funds:** Not applicable

12. Pricing Data:
Issue Price: INR 320

Retail Investors and Eligible Employee Discount: INR 10.00

Designated Stock Exchange: BSE

Listing Date: October 14, 2019

Price Parameters	At close of listing day (October 14, 2019)	At close of 30th calendar day from listing day ^(#)	At close of 90th calendar day from listing day ^(#)	As at the end of 1st FY after the listing of the issue (March 31, 2020)		
				Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	727.75	932.90	917.25	982.40	1952.45	700.60
Nifty	11,341.15	11,913.45	12,256.80	8,597.75	12,430.50	7,511.10
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price Parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2021)			As at the end of 3rd FY after the listing of the issue (March 31, 2022)*		
	Closing Price	High (during FY)	Low (during FY)	Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	1757.00	2026.70	1031.65	Not Applicable	Not Applicable	Not Applicable
Nifty	14690.7	15314.7	8083.8	Not Applicable	Not Applicable	Not Applicable
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Source: NSE

*Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

^(#) The 30th and 90th calendar day from listed day have been taken as listing day plus 29 and 89 calendar days. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day has been considered for the computation

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratios*	Name of the Company	As disclosed in the Offer Document ⁽¹⁾	At the end of 1 st FY (March 31, 2020)	At the end of 2 nd FY (March 31, 2021)	At the end of 3 rd FY (March 31, 2022) ⁽²⁾
EPS (INR per share) – Basic & Diluted	Indian Railway Catering and Tourism Corporation Limited	17.04	33.04	11.87	Not Applicable
P/E		18.78	29.74	148.02	Not Applicable
RoNW		26.14	39.80	12.95	Not Applicable
NAV		65.18	82.93	91.68	Not Applicable

1. Prospectus dated October 7, 2019

2. Not disclosed as the reporting for the relevant fiscal years has not been complete

* There are no comparable listed companies in India engaged in the same line of business as our Company, hence comparison with industry peers are not applicable

14. Any other Material Information: Not Applicable

Note: For other material information, please refer <https://www.bseindia.com/corporates/ann.html> & <https://www.nseindia.com/companies-listing/corporate-filings-announcements>