

Name of the Issue: eMudhra Limited

1. **Type of Issue:** IPO
2. **Issue size (INR crore):** 412.79
3. **Grade of issue along with name of the rating agency:**
  - i. **Name:** Not Applicable
  - ii. **Grade:** Not Applicable
4. **Subscription Level (Number of times):** 1.70 times (after removing multiple and duplicate bids and technical rejection cases)  
(Source: Minutes of the basis of allotment dated May 27, 2022)
5. **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:**

Particulars	Percentage
i. allotment in the issue <sup>(1)</sup>	10.87%
ii. at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2022)*	Not Available
iii. at the end of 1 <sup>st</sup> FY (March 31, 2023)*	Not Available
iv. at the end of 2 <sup>nd</sup> FY (March 31, 2024)*	Not Available
v. at the end of 3 <sup>rd</sup> FY (March 31, 2025)*	Not Available

\* QIB Holding not disclosed as reporting for relevant period / fiscal years have not been completed.

1. Basis of Allotment.

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges):**

(Consolidated)

(in INR Crore)

Parameters	1 <sup>st</sup> FY (March 31, 2023)*	2 <sup>nd</sup> FY (March 31, 2024)*	3 <sup>rd</sup> FY (March 31, 2025)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not disclosed as reporting for the relevant fiscal years have not been completed

**Trading Status in the scrip of the issuer:**

Company's Equity Shares are listed on both BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”).

Particulars	Status
i. at the end of 1st FY (March 31, 2023)*	Not Available
ii. at the end of 2nd FY (March 31, 2024)*	Not Available
iii. at the end of 3rd FY (March 31, 2025)*	Not Available

\* Trading status not disclosed as reporting for the relevant fiscal years have not been completed

7. **Change in Directors of issuer from the disclosures in the offer document:**

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Particulars	Name of the Director	Appointed / Resigned
i. at the end of 1st FY (March 31, 2023)*	Not Available	Not Available
ii. at the end of 2nd FY (March 31, 2024)*	Not Available	Not Available
iii. at the end of 3rd FY (March 31, 2025)*	Not Available	Not Available

\* Changes in directors not disclosed as reporting for relevant fiscal years have not been completed

8. Status of implementation of project/ commencement of commercial production:

- i. **As disclosed in the offer document:** Not Applicable
- ii. **Actual implementation:** Not Applicable
- iii. **Reasons for delay in implementation, if any:** Not Applicable

9. Status of utilization of issue proceeds

- i. **As disclosed in the offer document:**

Sr. No.	Particulars	Amount to be funded from the Net Proceeds	Estimated deployment of the Net Proceeds	
			F.Y. 2023	F.Y. 2024
1	Repayment or pre-payment, in full or in part, of all or certain borrowings availed by our Company	350.00	350.00	-
2	Funding working capital requirements of our Company	402.19	248.24	153.95
3	Purchase of equipments and funding of other related costs for data centers proposed to be setup in India and overseas locations	463.64	350.77	112.87
4	Funding of expenditure relating to product development	150.30	150.30	-
5	Investment in eMudhra INC for augmenting its business development, sales, marketing and other related costs for future growth	152.67	72.70	79.97
6	General corporate purposes	3.15	3.15	-
<b>Total</b>		1521.95	1175.16	346.79

- ii. **Actual implementation:** Not Applicable
- iii. **Reasons for delay in implementation, if any:** Not Applicable

10. Comments of monitoring agency, if applicable

- i. **Comments on use of funds:** Not Available
- ii. **Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document:** Not Available
- iii. **Any other reservations expressed by the monitoring agency about the end use of funds:** Not Available

11. Pricing Data:

**Issue Price:** INR 256  
**Designated Stock Exchange:** BSE  
**Listing Date:** June 01, 2022

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Price Parameters	At close of listing day (June 01, 2022)	At close of 30th calendar day from listing day <sup>(#)</sup>	At close of 90th calendar day from listing day <sup>(#)</sup>	As at the end of 1 <sup>st</sup> FY after the listing of the issue (March 31, 2023)*		
				Closing Price	High (during FY)	Low (during FY)
Market Price on BSE	258.85	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	55381.17	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price Parameters	As at the end of 2 <sup>nd</sup> FY after the listing of the issue (March 31, 2024)*			As at the end of 3 <sup>rd</sup> FY after the listing of the issue (March 31, 2025)*		
	Closing Price	High (during FY)	Low (during FY)	Closing Price	High (during FY)	Low (during FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Source: BSE

\* Pricing Data not disclosed as reporting for the relevant fiscal years have not been completed

# The 30<sup>th</sup> and 90th calendar day from listed day have been taken as listing day plus 29 and 79 calendar days.

## 12. Basis for Issue Price

There are no listed companies in India that engage in a business similar to that of the Company. Accordingly, it is not possible to provide an industry comparison in relation to the Company.

## 13. Any other Material Information: Not Applicable

Note: For other material information, please refer <https://www.bseindia.com/corporates/ann.html> & <https://www.nseindia.com/companies-listing/corporate-filings-announcements>