

**Name of the Issue: Chemplast Sanmar Limited**

1. **Type of Issue:** IPO

2. **Issue size (INR crore):** 3,850

3. **Grade of issue along with name of the rating agency:**

- i. **Name:** Not Applicable
- ii. **Grade:** Not Applicable

4. **Subscription Level (Number of times):** 1.61 times (after removing multiple and duplicate bids and technical rejection cases)  
(Source: Minutes of the basis of allotment dated August 18, 2021)

5. **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:**

Particulars	Percentage
i. allotment in the issue <sup>(1)</sup>	33.76 %
ii. at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)	36.53%
iii. at the end of 1 <sup>st</sup> FY (March 31, 2022)*	Not Available
iv. at the end of 2 <sup>nd</sup> FY (March 31, 2023)*	Not Available
v. at the end of 3 <sup>rd</sup> FY (March 31, 2024)*	Not Available

\* QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

1. Basis of Allotment.

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges):**

(Standalone)

(in INR Crore)

Parameters	1 <sup>st</sup> FY (March 31, 2022)*	2 <sup>nd</sup> FY (March 31, 2023)*	3 <sup>rd</sup> FY (March 31, 2024)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. **Trading Status in the scrip of the issuer:**

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

Particulars	Status
i. at the end of 1st FY (March 31, 2022) *	Not Available
ii. at the end of 2nd FY (March 31, 2023)*	Not Available
iii. at the end of 3rd FY (March 31, 2024)*	Not Available

\* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. **Change in Directors of issuer from the disclosures in the offer document:**

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Particulars	Name of the Director	Appointed / Resigned
i. at the end of 1st FY (March 31, 2022)*	Not Available	Not Available
ii. at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
iii. at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

\* Changes in directors not disclosed as reporting for relevant fiscal years has not been completed.

9. Status of implementation of project/ commencement of commercial production:

- As disclosed in the offer document: Not Applicable.
- Actual implementation: Not Applicable
- Reasons for delay in implementation, if any: Not Applicable

10. Status of utilization of issue proceeds:

- As disclosed in the offer document

Rs. In Crore

Particulars	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds
		FY 2022
NCD Redemption	1238.25	1238.25
General corporate purposes	27.12	27.12
<b>Total</b>	<b>1265.37</b>	<b>1265.37</b>

- Actual utilization None
- Reasons for deviation, if any None

11. Comments of monitoring agency, if applicable

- Comments on use of funds: Not Available
- Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document: Not Available
- Any other reservations expressed by the monitoring agency about the end use of funds: Not Available

12. Pricing Data:

Issue Price: INR 541

Designated Stock Exchange: NSE

Listing Date: August 24, 2021

Price Parameters	At close of listing day (August 24, 2021)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day <sup>(#)</sup>	As at the end of 1 <sup>st</sup> FY after the listing of the issue (March 31, 2022)*		
				Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	535.60	552.15	Not Available	Not Available	Not Available	Not Available
Nifty	16,624.60	17,546.65	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price Parameters	As at the end of 2 <sup>nd</sup> FY after the listing of the issue	As at the end of 3 <sup>rd</sup> FY after the listing of
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All the above information has been updated till October 31, 2021 unless indicated otherwise

	<b>(March 31, 2023)*</b>			<b>the issue (March 31, 2024)*</b>		
	<b>Closing Price</b>	<b>High (during FY)</b>	<b>Low (during FY)</b>	<b>Closing Price</b>	<b>High (during FY)</b>	<b>Low (during FY)</b>
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Source: NSE

\* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

# The 30<sup>th</sup> and 90<sup>th</sup> calendar day from listed day have been taken as listing day plus 30 and 90 calendar days.

**13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

<b>Accounting Ratios*</b>	<b>Name of the Company</b>	<b>As disclosed in the Offer Document <sup>(1)</sup></b>	<b>At the end of 1<sup>st</sup> FY (March 31, 2022) <sup>(2)</sup></b>	<b>At the end of 2<sup>nd</sup> FY (March 31, 2023) <sup>(2)</sup></b>	<b>At the end of 3<sup>rd</sup> FY (March 31, 2024) <sup>(2)</sup></b>
EPS (Basic)	<b>Issuer:</b>				
	Company (Basic)	30.6	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	PI Industries Limited	49.92	Not Available	Not Available	Not Available
	SRF Limited	205.59	Not Available	Not Available	Not Available
	Finolex Industries	11.89	Not Available	Not Available	Not Available
	Navin Fluorine International	52.03	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)	79.86	Not Available	Not Available	Not Available
P/E	<b>Issuer:</b>				
	Company (Basic)	17.68	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	PI Industries Limited	58.94	Not Available	Not Available	Not Available
	SRF Limited	24.68	Not Available	Not Available	Not Available
	Finolex Industries	14.97	Not Available	Not Available	Not Available
	Navin Fluorine International	73.80	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)	43.10	Not Available	Not Available	Not Available
RoNW	<b>Issuer:</b>				
	Company (Basic)	NA	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	PI Industries Limited	13.82%	Not Available	Not Available	Not Available
	SRF Limited	17.47%	Not Available	Not Available	Not Available
	Finolex Industries	23.50%	Not Available	Not Available	Not Available
	Navin Fluorine International	15.76%	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)	17.64%	Not Available	Not Available	Not Available
NAV	<b>Issuer:</b>				
	Company (Basic)	(139.15)	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	PI Industries Limited	351.47	Not Available	Not Available	Not Available
	SRF Limited	1157.03	Not Available	Not Available	Not Available
	Navin Fluorine International	165.06	Not Available	Not Available	Not Available

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	Peer Group: (Consolidated)	431.04	Not Available	Not Available	Not Available
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1. Prospectus dated August 13, 2021

2. Not disclosed as the reporting for the relevant fiscal years has not been complete

*Finloex Industries has done a share split to Face Value of ₹ 2 per share from Face Value of ₹ 10 per share with effect from 15th April 2021. PE and P/B for Finloex Industries are adjusted for the split*

**14. Any other Material Information: Not Applicable**

Note: For other material information, please refer <https://www.bseindia.com/corporates/ann.html> &  
<https://www.nseindia.com/companies-listing/corporate-filings-announcements>